

**Tosrifa Industries Limited  
(As per Prospectus)**

<b>Nature of Business</b>	Tosrifa Industries Limited is a 100% export oriented garments manufacturing company.
<b>Major Product</b>	The Company is engaged in manufacturing knit garment products.
<b>Security Trading Code</b>	TOSRIFA
<b>Subscription Open</b>	March 24, 2015
<b>Subscription Close</b>	March 31, 2015
<b>Subscription period for NRB</b>	March 24, 2015 to April 09, 2015
<b>Authorized Capital</b>	Tk. 1,000,000,000
<b>Pre- IPO paid-up Capital</b>	Tk. 344,698,000
<b>IPO size in shares</b>	24,566,200
<b>IPO size in Tk. at face value</b>	Tk. 245,662,000
<b>IPO size in Tk. at offer price</b>	Tk. 638,721,200
<b>Post IPO Paid-up Capital</b>	Tk. 590,360,000
<b>Face Value per share</b>	Tk. 10.00
<b>Offer Price per share</b>	Tk. 26.00
<b>Market Lot (Shares)</b>	200
<b>Use of IPO Proceeds</b>	Proceeds from initial public offering (IPO) will be used for Expansion of Business Tk. 618,789,481 (96.88%) and IPO Expenses Tk. 19,931,719 (3.12%).
<b>NAV per share</b>	Tk. 34.41 as at December 31, 2013
<b>EPS</b>	Tk. 2.64 and Tk. 2.49 (Fully Diluted EPS) for the year ended on December 31, 2013
<b>Issue Manager(s)</b>	IDLC Investments Limited
<b>Auditors</b>	Masih Muhith Haque & Co.
<b>Website</b>	www.til.com.bd